

MARKET PERFORMANCE

US Equity markets retained their upward trend in Q2, with the Russell 1000 adding 8.58%. Large Caps outperformed Small Caps, and Growth outperformed Value. Technology, Consumer Discretionary, and Industrials were top sectors in Q2. JULCD underperformed the Russell 1000 Benchmark by 0.42% over the quarter.

INDEX INDUSTRY WEIGHTS

AS OF JUNE 30, 2023

ICB INDUSTRY

ABOUT JUST CAPITAL

JUST Capital was co-founded in 2013 by a group of concerned people from the world of business, finance, and civil society – including Paul Tudor Jones II, Deepak Chopra, Rinaldo Brutoco, Arianna Huffington, Paul Scialla, and others. Our mission is to build a more just marketplace that better reflects the true priorities of the American people. We believe that business, and capitalism, can and must be a positive force for change. We believe that if they have the right information, people will buy from, invest in, work for, and otherwise support companies that align with their values. And we believe that business leaders are searching to win back the trust of the public in ways that go beyond money. By shifting the immense resources and ingenuity of the \$15 trillion private sector onto a more balanced – and more just – course, we can help build a better future for everyone.

QUARTERLY RETURNS TABLE

TOTAL RETURN IN PERIOD %	2017	2018	2019	2020	2021	2022-Q3	2022-Q4	2023-Q1		LAST 4 QUARTERS	SINCE INCEPTION (ANNUALIZED RETURN)
	24.25	-4.05	31.92	20.02	27.31	-4.94%	8.52%	6.57%	8.16%	18.91%	13.63%
Russell 1000	21.69	-4.78	31.43	20.96	26.81	-4.61%	7.24%	7.46%	8.58%	19.36%	13.03%

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